

7253/ITSL/OPR/2018

October 31, 2018

To,

**Belstar Investment and Finance Private Limited**  
New No.33, Old No.14,  
48th Street, 9th Avenue, Ashok Nagar,  
Chennai - 600 083  
Tamil Nadu, India

**Kind attn.: Mr. Sunil Kumar Sahu (Company Secretary & Compliance Officer)**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Belstar Investment and Finance Private Limited, for the half year ended 30<sup>th</sup> September, 2018.**

Dear Sir,

We are acting as Debenture Trustee for the Secured and Unsecured Redeemable Non-Convertible Debentures issued by Belstar Investment and Finance Private Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ("Regulations") we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

**IDBI Trusteeship Services Limited**



**Authorized Signatory**

Encl. As above

Ref : 3402/OPR/BTL/18-19  
Date : November 01, 2018

To,

**Belstar Investment and Finance Private Limited**  
No 33, 48th Street,  
9th Avenue, Ashok Nagar  
Chennai – 600 083

Sub: Noting Certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), 2015

This has with reference privately placed Secured Redeemable, Non -Convertible Debentures issued by IIFL Wealth Finance Limited ("Issuer") wherein Beacon Trusteeship Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (Beacon Trusteeship Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4). In pursuance thereof, we hereby confirm that we have received the aforesaid information as required under Regulation 52(4) and we have noted the contents provided therein.

Thanking You,

Yours faithfully

For Beacon Trusteeship Limited



Authorised Signatory



**BEACON TRUSTEESHIP LTD.**